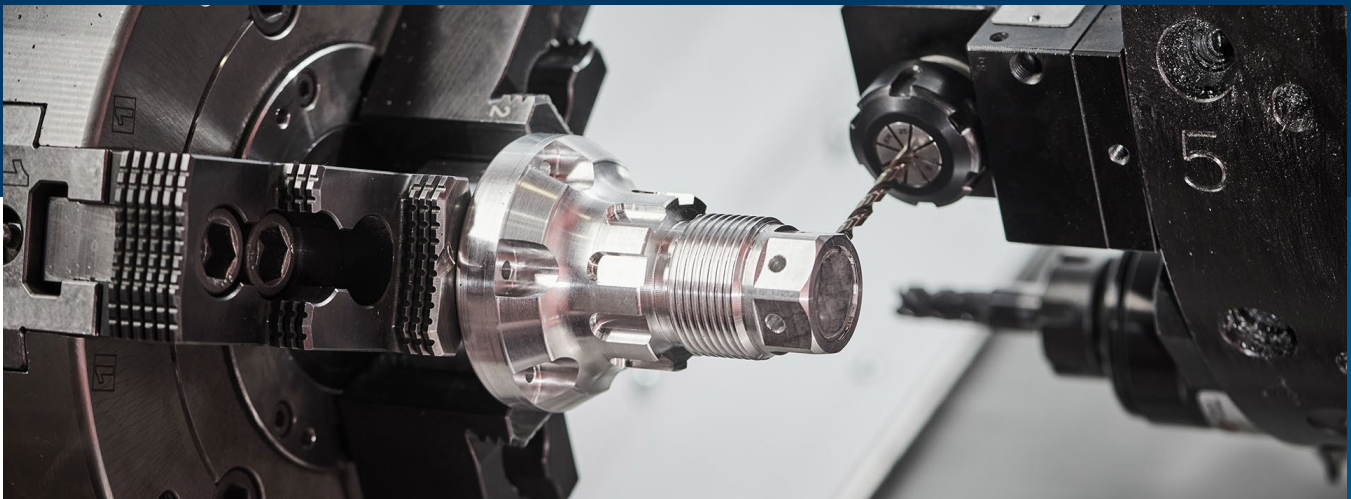


INDUSTRIAL MANUFACTURING M&A PULSE

FOURTH QUARTER 2025



OUR INSIGHTS

This publication offers a comprehensive overview of Industrial Manufacturing M&A activity and public equity performance trends, highlighting key market drivers and underlying performance dynamics.

Domestic M&A activity continued to improve in Q4-25, with U.S. deal volumes increasing for the fourth consecutive quarter. Public equity valuations strengthened, with EV/EBITDA multiples rising 26.3% relative to Q4-24. This was supported by Fed rate cuts and strong earnings, with ~80% of S&P 500 companies exceeding Q4 expectations. Although global M&A volumes lagged in 2025, improving equity markets reflect rising investor confidence and signal a favorable backdrop for increased deal activity in 2026.

IN THIS ISSUE

- 03 | What We're Discussing with Clients
- 04 | Q4 2025 Market Summary & Outlook
- 05 | Macro IM Indicators and Signals
- 06 | Equity Market Valuations & Market Commentary
- 08 | Industrial Manufacturing M&A Activity
- 10 | What is a Strategic Assessment?

Industrial Manufacturing Coverage Team



ELLEN CLARK
Managing Director
313.919.2682
ellen.clark@pmcf.com



JOE WAGNER
Managing Director
312.636.1900
joe.wagner@pmcf.com



MIKE DePROSPERO
Vice President
312.603.3541
mike.deprospero@pmcf.com



GRANT DENNIS
Vice President
312.928.5239
grant.dennis@pmcf.com



NOLAN GUTENSCHWAGER
Associate
248.603.5068
nolan.gutenschwager@pmcf.com



Daniel Newbold
Analyst
231.2620.5447
daniel.newbold@pmcf.com

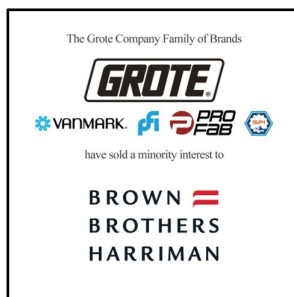
ABOUT PMCF

PMCF is an investment bank focused exclusively on middle market transactions with professionals in Chicago, Detroit, Denver, and across the globe through Corporate Finance International™ affiliates. Offering a depth of advisory services, PMCF helps clients worldwide meet their sale, acquisition, financing, and strategic growth objectives. Additional information on PMCF can be found by visiting our website, pmcf.com.

INVESTMENT BANKING SERVICES:

- Mergers & Acquisitions
- Carve-outs & Divestitures
- Strategic Assessments
- Capital Raising

SELECT PMCF INDUSTRIAL MANUFACTURING TRANSACTIONS





KEY INSIGHTS

1

Preparation Accelerates Closings and Reduces Deal Risk

In our discussions with clients this year, a consistent theme emerged: preparation meaningfully improves transaction outcomes. In a high-cost lending environment, buyers are deploying capital more selectively and conducting deeper, more comprehensive diligence to mitigate potential transaction risk. As a result, diligence timelines are lengthening, and information gaps are scrutinized more closely.

In the middle-market, sellers that undertake sell-side quality-of-earnings reports and maintain well-organized, up-to-date documentation of financial, general corporate, customer, and vendor contracts position themselves for a more efficient path to close. This level of readiness reduces iterative information requests, minimizes process delays, and helps maintain deal momentum. Ultimately, prepared sellers are better able to avoid deal fatigue, valuation pressure, and execution risk that often arise when information delivery lags.

2

U.S. Industrial Targets Peaking International Buyer Interest

Global IM deal volumes were more subdued in 2025, but international buyers are increasingly directing capital to U.S. industrial middle-market companies. Foreign acquirers are prioritizing U.S. industrial targets as domestic growth stagnates in major economies such as Japan and the EU ⁽¹⁾. At the same time, buyers are seeking to localize operations to insulate against tariff and geopolitical exposure and are actively pursuing industrial companies that offer automation, advanced manufacturing capabilities, and niche technology solutions, often paying competitive premiums for companies with these attributes.

3

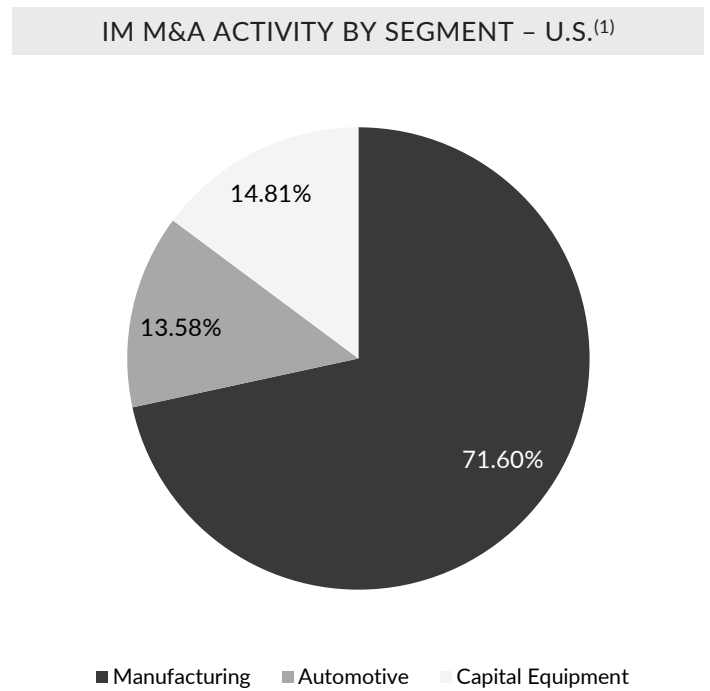
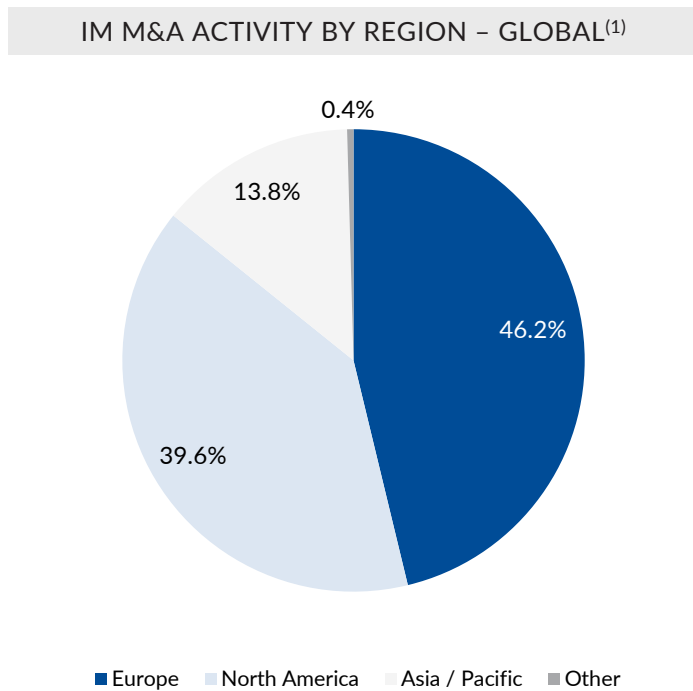
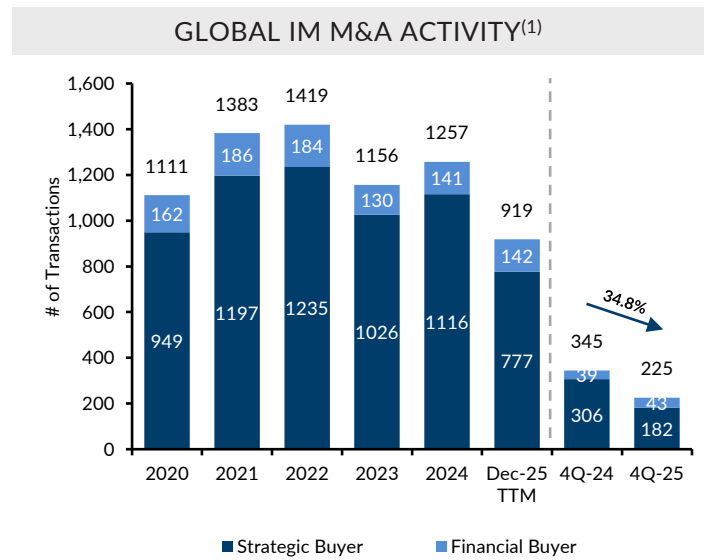
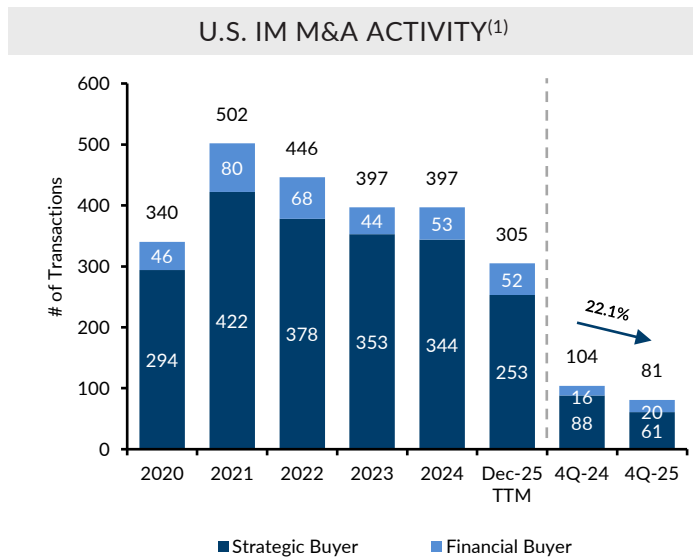
Forward Looking Visibility Drives Valuation

A clearly articulated and defensible path to achieving budgeted financials can materially impact valuation outcomes. Companies that can point to a detailed backlog, a contracted book of business, recurring revenue streams, and a well-developed pipeline provide investors with greater confidence in the achievability of forward-looking performance. This visibility reduces perceived execution risk and often enables buyers to take a more aggressive approach in how they value the business.

Q4 2025 Market Summary & Outlook

Q4 2025 – Quarterly M&A Market Recap

- U.S. Industrial Manufacturing M&A activity stabilized in Q4 2025, with 81 announced transactions. While Q4 deal volume declined 22.1% year over year, this represented an improvement from Q3 2025's 77 announced transactions. Compared to Q1 2025, Q4 activity increased 14.1%, signaling a gradual recovery toward more normalized deal volumes. The majority of the increase was driven by financial buyers, whose acquisition activity rose 100% from Q3 to Q4 2025 and was driven by improving financing conditions, narrowing valuation gaps, and pressure to deploy capital amid record levels of dry powder.
- Unlike trends in the U.S., global Industrial Manufacturing M&A activity has remained subdued. 2025 transaction volume totaled 919 deals, down from 1,257 in 2024. The slowdown reflects heightened cross-border uncertainty, including trade policy volatility, tariffs, geopolitical tension, and uneven economic recovery across regions. As a result, strategic buyers adopted a more cautious and selective acquisition approach in 2025.

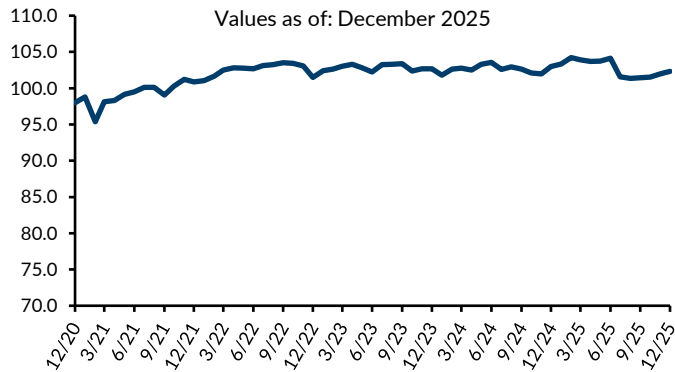


Sources: (1) Capital IQ

Macro IM Indicators and Signals

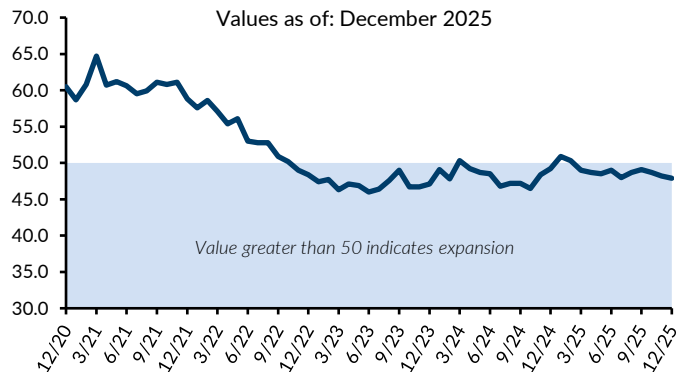
INDUSTRIAL PRODUCTION INDEX

Index 2017 = 100



Source: Federal Reserve Bank of St. Louis

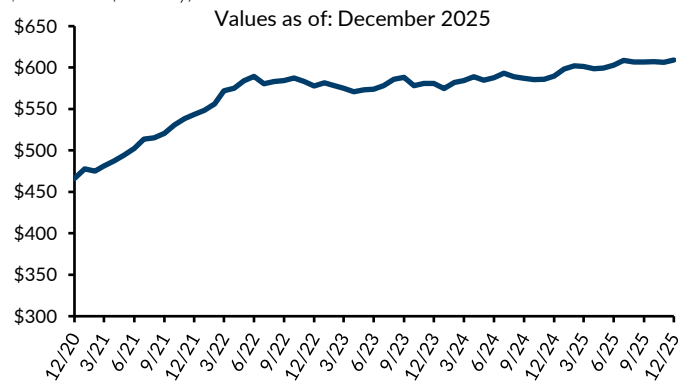
PURCHASING MANAGERS' INDEX



Source: Institute for Supply Management

U.S. VALUE OF MANUFACTURERS' SHIPMENTS

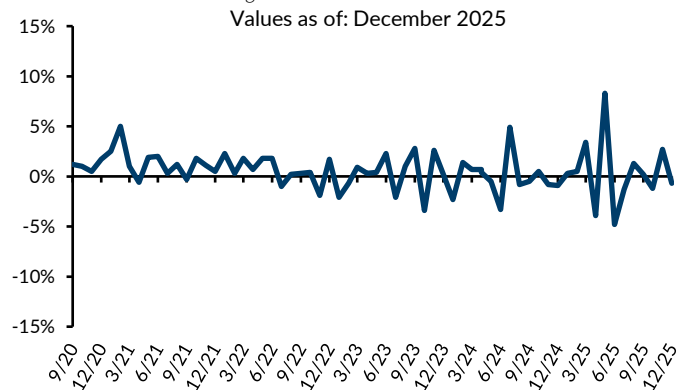
\$ in billions (monthly)



Source: Federal Reserve Bank of St. Louis

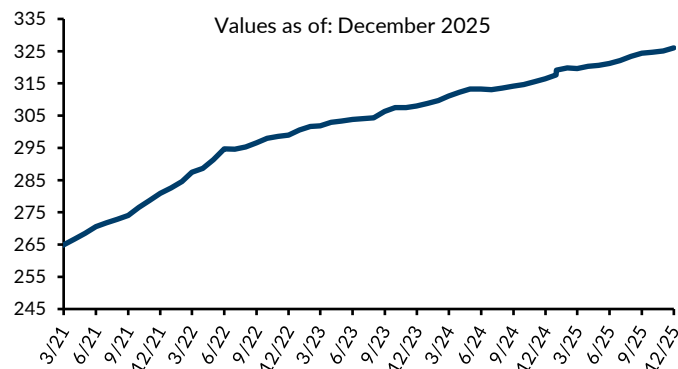
U.S. MANUFACTURERS' NEW ORDERS INDEX

% month-over-month change



Source: U.S. Census Bureau

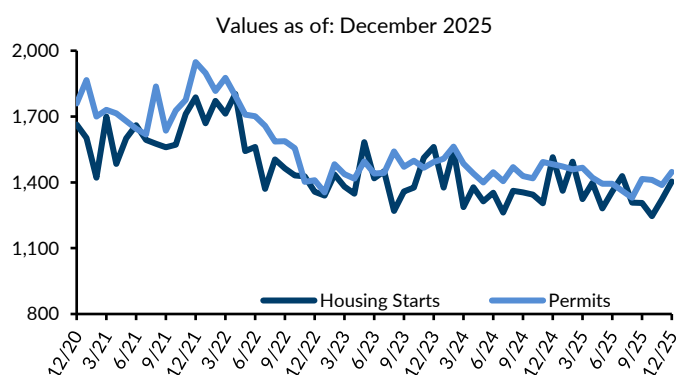
CONSUMER PRICE INDEX



Source: Federal Reserve Bank of St. Louis

HOUSING STARTS & PERMITS

Units in 000s



Source: Federal Reserve Bank of St. Louis

PMCF Industrial Manufacturing Index

(\$ in millions) ⁽¹⁾ Company Name	Headquarters Location	Market Cap. ⁽²⁾	Enterprise Value ⁽²⁾	TTM Revenue	TTM Gross Profit	TTM EBITDA	TTM Gross Margin	TTM EBITDA Margin	Net Debt/ TTM EBITDA	EV/ Revenue	EV/EBITDA ⁽³⁾ Q4 '25 Q4 '24	
Automotive OEMs												
Tesla, Inc. ⁽⁴⁾	United States	\$ 1,495,687	\$ 1,468,574	\$ 94,827	\$ 17,094	\$ 10,503	18.0%	11.1%	NM	15.4x	139.8x	98.0x
Toyota Motor Corporation	Japan	278,976	431,480	321,777	56,624	39,575	17.6%	12.3%	4.0x	1.4x	10.9x	10.7x
General Motors Company	United States	76,231	190,040	185,019	19,835	17,629	10.7%	9.5%	5.8x	1.0x	10.8x	8.8x
Mercedes-Benz Group AG	Germany	67,473	163,615	155,235	26,222	13,892	16.9%	8.9%	6.8x	1.0x	11.8x	8.6x
BMW	Germany	67,238	177,518	160,055	22,173	18,113	13.9%	11.3%	5.6x	1.1x	9.8x	8.5x
Volkswagen AG	Germany	61,485	308,464	382,548	58,435	24,179	15.3%	6.3%	8.9x	0.8x	12.8x	7.8x
Ford Motor Company	United States	52,277	184,013	187,267	10,880	5,393	5.8%	2.9%	21.9x	1.0x	34.1x	14.9x
Honda Motor Co., Ltd.	Japan	38,134	91,427	136,080	27,866	7,330	20.5%	5.4%	6.9x	0.7x	12.5x	7.1x
Stellantis N.V.	Netherlands	32,089	44,164	180,237	9,320	(2,314)	5.2%	-1.3%	NM	0.3x	NM	2.7x
Rivian Automotive, Inc.	United States	24,163	22,293	5,387	144	(2,801)	2.7%	-52.0%	NM	3.8x	NM	NM
Nissan Motor Co., Ltd.	Japan	8,698	53,449	76,970	9,401	1,794	12.2%	2.3%	24.5x	0.7x	29.8x	16.1x
Automotive OEMs Median							13.9%	6.3%	6.9x	1.0x	12.1x	8.6x
Automotive Tiered Suppliers												
DENSO Corporation	Japan	\$ 37,052	\$ 38,250	\$ 46,999	\$ 7,326	\$ 5,541	15.6%	11.8%	NM	0.8x	6.9x	6.7x
Aptiv PLC	Switzerland	16,441	23,516	23,102	6,001	2,830	26.0%	12.2%	2.2x	0.5x	8.3x	4.7x
Continental Aktiengesellschaft	Germany	15,959	23,253	20,398	3,907	3,190	19.2%	15.6%	1.8x	1.2x	7.3x	7.5x
Magna International Inc.	Canada	15,039	21,629	42,010	5,989	4,035	14.3%	9.6%	1.1x	0.5x	5.4x	4.6x
BorgWarner Inc.	United States	9,640	10,843	10,815	2,074	1,514	19.2%	14.0%	1.1x	1.0x	7.2x	6.7x
Autoliv, Inc.	Sweden	8,868	12,768	25,064	3,712	2,427	14.8%	9.7%	2.7x	0.4x	5.3x	5.3x
Lear Corporation	United States	5,944	9,126	24,543	4,965	2,621	20.2%	10.7%	0.0x	0.4x	3.5x	3.5x
Valeo SE	France	3,339	8,516	23,259	1,745	1,641	7.5%	7.1%	1.3x	0.4x	5.2x	4.8x
Forvia SE	France	3,143	11,689	14,316	2,662	1,980	18.6%	13.8%	0.9x	0.8x	5.9x	5.2x
Adient plc	Ireland	1,517	3,610	14,684	990	762	6.7%	5.2%	2.0x	0.2x	4.7x	4.9x
Automotive Tiered Suppliers Median							17.1%	11.2%	1.3x	0.5x	5.6x	5.0x
Capital Equipment												
Caterpillar Inc.	United States	\$ 268,091	\$ 302,993	\$ 67,589	\$ 19,462	\$ 13,961	28.8%	20.7%	2.4x	4.7x	21.7x	13.3x
Deere & Company	United States	125,911	183,670	45,628	12,300	8,614	27.0%	18.9%	6.5x	4.0x	21.3x	15.4x
Cummins Inc.	United States	70,461	76,581	33,670	8,673	5,190	25.8%	15.4%	0.8x	2.3x	14.8x	11.3x
AB Volvo (publ)	Sweden	65,304	86,335	51,988	12,193	6,070	23.5%	11.7%	3.0x	1.6x	14.2x	9.7x
PACCAR Inc.	United States	57,515	64,416	28,445	3,984	3,423	14.0%	12.0%	1.9x	2.2x	18.8x	11.4x
CNH Industrial N.V.	United Kingdom	11,492	37,496	18,095	3,393	1,156	18.8%	6.4%	19.8x	2.1x	32.4x	19.1x
Oshkosh Corporation	United States	7,947	8,941	10,422	1,819	1,176	17.5%	11.3%	0.7x	0.9x	7.6x	6.0x
AGCO Corporation	United States	7,785	10,223	10,082	2,567	1,015	25.5%	10.1%	1.6x	1.0x	10.1x	8.7x
Terex Corporation	United States	3,502	5,586	5,421	1,051	630	19.4%	11.6%	2.8x	1.0x	8.9x	5.5x
Capital Equipment Median							23.5%	11.7%	2.4x	2.1x	14.8x	11.3x
Diversified Manufacturers												
Eaton Corporation plc	Ireland	\$ 123,709	\$ 134,453	\$ 27,448	\$ 10,368	\$ 6,310	37.8%	23.0%	1.5x	5.0x	21.3x	24.9x
Illinois Tool Works Inc.	United States	71,452	79,471	16,044	7,075	4,655	44.1%	29.0%	1.8x	5.0x	17.1x	17.5x
Ingersoll Rand Inc.	United States	31,301	35,027	7,651	3,336	2,016	43.6%	26.3%	1.9x	4.7x	17.4x	20.7x
Dover Corporation	United States	26,778	28,296	8,093	3,250	1,824	40.2%	22.5%	1.0x	3.6x	15.5x	17.6x
Steel Dynamics, Inc.	United States	24,746	27,733	18,177	2,392	2,027	13.2%	11.2%	1.8x	1.6x	13.7x	8.0x
Reliance, Inc.	United States	15,104	16,542	14,294	4,119	1,326	28.8%	9.3%	1.1x	1.2x	12.5x	10.8x
Mueller Industries, Inc.	United States	12,744	11,483	4,179	1,212	963	29.0%	23.1%	NM	2.8x	11.9x	9.9x
The Timken Company	United States	5,860	7,813	4,582	1,393	791	30.4%	17.3%	2.0x	1.7x	9.9x	8.5x
ESCO Technologies Inc.	United States	5,056	5,207	1,170	491	273	41.9%	23.3%	0.4x	4.8x	19.1x	17.4x
Linamar Corporation	Canada	3,614	4,287	7,462	1,107	1,135	14.8%	15.2%	0.8x	0.6x	3.8x	3.4x
Dana Incorporated	United States	2,776	6,139	7,500	602	554	8.0%	7.4%	5.0x	0.6x	11.1x	16.5x
Diversified Manufacturers Median							30.4%	22.5%	1.6x	2.8x	13.7x	16.5x
Median							18.3%	11.3%	2.0x	1.0x	11.1x	8.6x
Mean							20.3%	11.0%	4.2x	1.7x	13.0x	10.1x



Source: Capital IQ

(1) Currency conversions assume historical rate

(2) Market capitalizations and total enterprise values as of December 30, 2025; income statement and balance sheet data as of last period reported

(3) Multiple of EBITDA based on EBITDA inclusive of equity income from affiliates

(4) Excluded from aggregate totals due to outlier values

Key IM Public Company Statistics

Valuation Trends:

- Median EV/EBITDA multiples for the PMCF Industrial Manufacturing Index rose to 11.1x in Q4-25, up 3.7% from the Q3-25 peak of 10.7x and extending the recovery from the 8.0x floor in late 2023. All four tracked segments posted gains over both the three-month and one-year periods.
- Alongside the growth of EBITDA multiples, Public equity prices surged 9% QoQ and 15.7% YoY (median) in Q4-25, buoyed by the Federal Reserve's December rate cut to a 3.50%–3.75% and strengthening institutional conviction regarding the sector's recovery. Sentiment was further reinforced by significant fundamental upside, as an ~80% S&P 500 earnings beat rate and lower financing costs provided a clear runway for renewed capital expenditure and manufacturing activity.

Industry and Segment	Stock Price % Change		EV/EBITDA % Change		Current Valuation Stats			Net Debt/ TTM EBITDA
	3 Month	1 Year	3 Month	1 Year	Fwd PE	TTM PE	EV/EBITDA ⁽¹⁾	
Automotive OEMs ⁽²⁾	12.3%	11.7%	4.1%	42.7%	8.2x	10.4x	12.1x	6.9x
Automotive Tiered Suppliers	6.0%	23.4%	2.5%	4.7%	9.4x	14.3x	5.6x	1.3x
Capital Equipment	6.9%	13.5%	6.1%	46.5%	18.7x	22.5x	14.8x	2.4x
Diversified Manufacturers	11.1%	17.9%	1.4%	9.9%	18.5x	25.9x	13.7x	1.6x
Overall Median	9.0%	15.7%	3.3%	26.3%	13.9x	18.4x	11.1x	2.0x

PMCF INDUSTRIAL MANUFACTURING INDEX PUBLIC VALUATIONS ^{(2) (3)}

	Q3 2023	Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
Revenue Multiple										
Median	1.0x	1.0x	1.1x	1.0x	0.9x	0.9x	1.0x	1.0x	1.1x	1.0x
Mean	1.4x	1.5x	1.5x	1.5x	1.6x	1.5x	1.5x	1.6x	1.7x	1.7x
EBITDA Multiple ⁽¹⁾										
Median	7.9x	8.2x	8.5x	9.4x	8.4x	8.6x	9.0x	9.9x	10.7x	11.1x
Mean	8.7x	9.7x	9.7x	9.2x	11.1x	10.2x	10.1x	11.5x	12.1x	13.0x

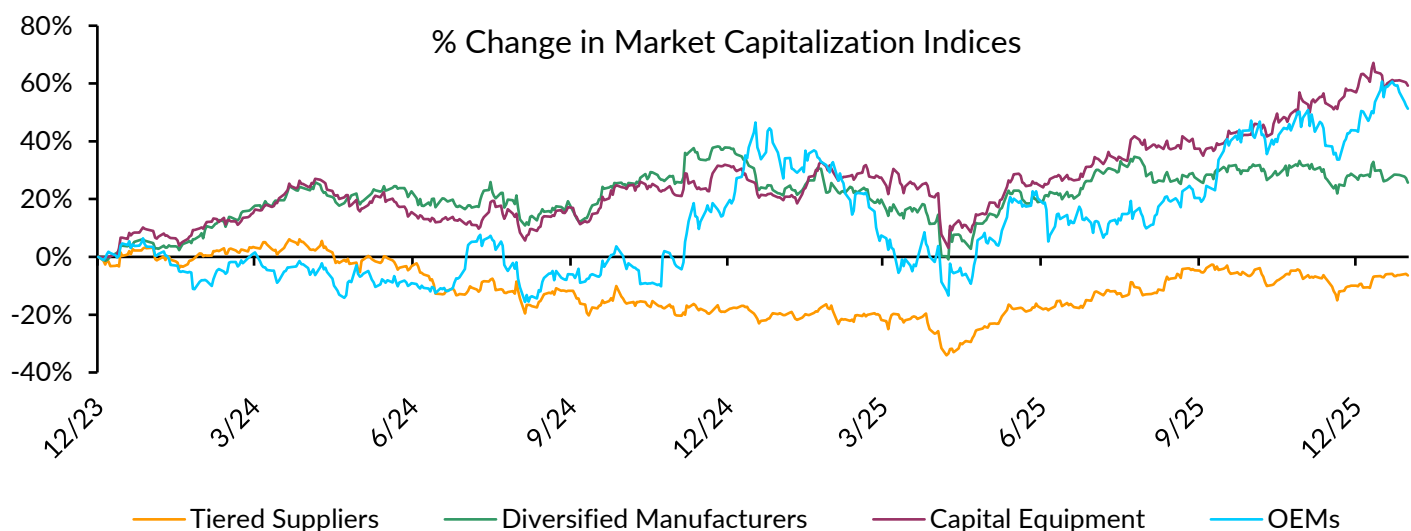
Source: Capital IQ

(1) Multiple of EBITDA based on EBITDA inclusive of equity income from affiliates

(2) Tesla, Inc. has been excluded due to outlier values

(3) Quarterly figures based on the last trading day of each quarter shown

PMCF INDUSTRIAL MANUFACTURING PUBLIC EQUITY PERFORMANCE ^{(4) (5)}



Source: Capital IQ

(4) Market capitalization indices with mixed currencies are converted into USD using historical spot rates

(5) Local currency quotes converted into USD using historical spot rates

Industrial Manufacturing M&A Activity

Reshoring Investment

Terex Corporation to acquire REV Group

On October 30, 2025, Terex Corporation, a global manufacturer of materials processing and industrial equipment, entered into a definitive stock-and-cash merger agreement with REV Group to create a leading specialty equipment manufacturer. The deal serves as a strategic hedge for Terex, strengthening exposure to domestic infrastructure demand and reducing supply-chain risk through expanded North American manufacturing and specialty vehicle offerings. Commenting on the transaction, Simon Meester, CEO of Terex, stated, "The combination with REV Group is a defining moment in Terex's transformation. It creates a large-scale leader with a wide range of specialty equipment and a highly synergistic portfolio at the same time. The merger positions the company quite uniquely to accelerate profitable growth."

Platform Add-On

Main Street Capital-backed Compass Precision acquires Kingsley Corporation

On November 18, 2025, Main Street Capital Holdings, a private equity firm focused on lower middle-market investments, announced that its portfolio company, Compass Precision, acquired Kingsley Corporation (Trutron). Based in Troy, Michigan, Kingsley manufactures custom, close-tolerance metal components for mission-critical applications, primarily serving the aerospace market. The acquisition supports Main Street Capital's roll-up strategy in niche precision manufacturing and represents the ninth add-on acquisition completed by Compass Precision. Commenting on the transaction, Lisa Kingsley, President of Trutron, stated, "It was clear immediately in our meeting there were synergies between these companies. We do precision machining in a niche market. It turns out that that's what Compass is all about."

Portfolio Expansion

Levine Leichtman Capital Partners acquires USA Industries

On December 16, 2025, Levine Leichtman Capital Partners, a private equity firm focused on middle-market investments, announced its acquisition of USA Industries. The company will continue to be led by its existing CEO and will serve as a platform investment for Levine Leichtman's flow control strategy, supporting future acquisitions in the sector. USA Industries manufactures industrial flow control and testing products, including piping isolation tools, tube plugs, and other specialized flow devices. Commenting on the transaction, Micah Levin, Partner at LLCPC, stated, "We are excited to partner with Justin and the existing management team, who have driven impressive growth of USA Industries...Together we can build on this momentum and market position to continue this compelling growth trend."

Strategic Acquisition

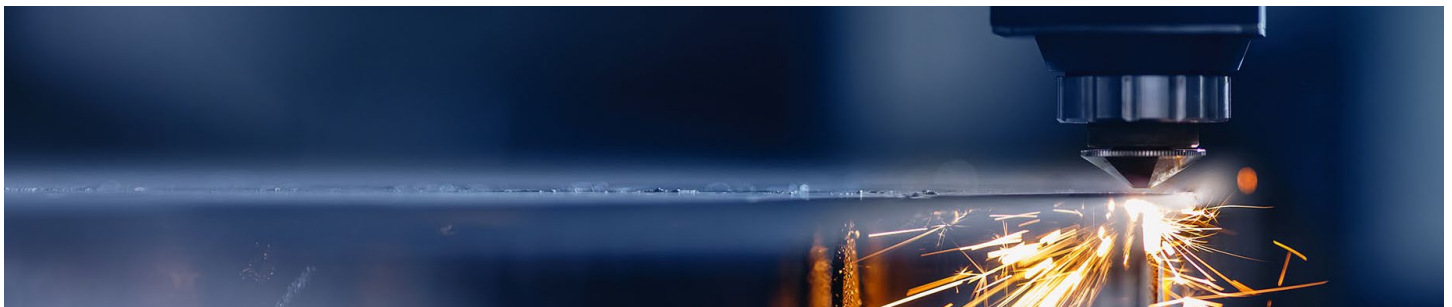
Federal Signal acquires Mega Corp.

On December 18, 2025, Federal Signal announced its acquisition of North Carolina-based Mega Corp., a leading manufacturer of specialty vehicles and equipment serving global metal extraction and construction end markets. The acquisition strengthens Federal Signal's global extraction support equipment capabilities and strategically complements its existing Ground Force and TowHaul product lines. Following the transaction, Mega Corp. will continue to operate as a distinct entity within Federal Signal's portfolio. Commenting on the transaction, Jennifer Sherman, President of Federal Signal, stated, "We are excited to complete the acquisition of Mega and formally welcome its talented team to the Federal Signal family. Mega represents a compelling strategic fit that enhances our depth in the global metal extraction support equipment market."

Industrial Manufacturing M&A Activity

SELECT INDUSTRIAL MANUFACTURING TRANSACTIONS

Date	Target	Buyer	Industry Segment
Oct-25	Domaille Engineering, LLC	Palm Peak Capital, LLC	Manufacturing
Oct-25	Four Degree Trailer Company	Midwest Trailer Manufacturing, LLC	Capital Equipment
Oct-25	Hillenbrand, Inc.	Lone Star Americas Acquisitions, Inc.	Manufacturing
Oct-25	J&F Machine Inc.	Levine Leichtman Capital Partners	Manufacturing
Oct-25	TSC Oldco Company	A&D Engineering, Inc.	Manufacturing
Oct-25	King Engine Bearings, Inc.	Rakia Capital; The Rakia Fund	Automotive
Oct-25	B&B Manufacturing, Inc.	Solve Industrial Motion Group LLC.	Manufacturing
Oct-25	Dallas Industries, Inc.	Aida Engineering, Ltd.	Manufacturing
Oct-25	Southern Carbide, Inc.	NAP Asset Holdings Ltd.	Manufacturing
Oct-25	REV Group, Inc.	Terex Corporation	Capital Equipment
Oct-25	Mantle Inc.	Angstrom Group, Inc.	Manufacturing
Nov-25	Northend Gear & Machine, Inc.	Vector Companies	Manufacturing
Nov-25	Alto Products Corp.	Freudenberg-NOK General Partnership	Automotive
Nov-25	Filtration Group Corporation	Parker-Hannifin Corporation	Manufacturing
Nov-25	Leonard Valve Company, LLC	A. O. Smith Corporation	Manufacturing
Nov-25	Preece Machining & Assembly, LLC	Highline Group	Manufacturing
Nov-25	Ace Precision Industries, LLC	Boulden Company, Inc.	Manufacturing
Nov-25	Kingsley Corporation	Compass Precision, LLC	Manufacturing
Nov-25	Premier Fiberglass Co., Inc.	Forest River, Inc.	Automotive
Nov-25	Drake Trailer	Custom Machining Coatings Kourier	Capital Equipment
Nov-25	Hanna Cylinders Co.	Pelican Energy Partners LP.	Manufacturing
Nov-25	American Roller Company, LLC	Warren Equity Partners, LLC	Manufacturing
Dec-25	Elliott Equipment Company	Stellar Industries, Inc.	Capital Equipment
Dec-25	CWMF Corporation	Astec Industries, Inc.	Manufacturing
Dec-25	Reel Power International Inc.	StoneTree Investment Partners LLC	Manufacturing
Dec-25	SPX FLOW, Inc.	ITT Industries Holdings, Inc.	Manufacturing
Dec-25	Crawford United Corporation	SPX Enterprises, LLC	Manufacturing
Dec-25	D & D Global, Inc.	Solve Industrial Motion Group LLC.	Manufacturing
Dec-25	Petersen Industries, Inc.	Alamo Group (USA) Inc.	Capital Equipment
Dec-25	GHSP, Inc.	Center Rock Capital Partners, LP	Automotive
Dec-25	GAM Enterprises, Inc.	Union Park Capital Management, L.P.	Manufacturing
Dec-25	USA Industries, LLC	Levine Leichtman Capital Partners	Manufacturing
Dec-25	Egis Group LLC	Patrick Industries, Inc.	Automotive
Dec-25	Mega Corp.	Federal Signal Corporation	Capital Equipment
Dec-25	Noble Tool Corp.	MLA Capital Partners LLC	Manufacturing



Sources: Capital IQ, company websites and PMCF proprietary research

What is a Strategic Assessment and Why is it Important?

A Strategic Assessment is a comprehensive report that examines a business holistically with specific consideration given to the financial results, operations, and organizational structure. We advise our clients consider before a planned liquidity event to ensure your company is ready for a transaction. This process includes:

Determining your company's current value

Identifying factors that enhance or erode value and related risk considerations

Developing strategies to bridge gaps in value and market position

7 Reasons Why a Strategic Assessment is Essential for Maximizing Business Value In Preparation of a Liquidity Event

- 1 Prepares your company for the scrutiny of capital investors
- 2 Helps ownership and management identify the value attributes and constraints of the business
- 3 Provides ownership with an understanding of perceived value considerations in the eyes of investors
- 4 Affords your company an opportunity to address shortfalls and enhance the value in advance of a capital transaction
- 5 Helps align corporate strategy with organizational, tax, and wealth transfer planning
- 6 Helps shareholders/management understand how various business strategies can impact future value
- 7 Resolves potential deal obstacles to ensure a smooth diligence process and higher likelihood of deal success

As an investment in your company, PMCF will complete a complimentary Strategic Assessment.

For additional information, please visit pmcf.com

SIGNIFICANT INDUSTRY EXPERTISE AND RESOURCES

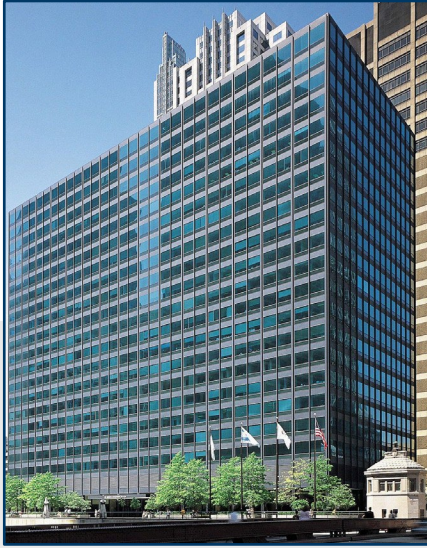
Founded in 1995, PMCF has spent 25+ years successfully advising clients in the middle market. From M&A advisory or capital raising to strategic assessment and transaction planning, we execute transactions to achieve life-changing outcomes for our clients. We leverage our significant deal experience, industry relationships, and a deep understanding of sectors we serve to support our clients' organic and inorganic growth initiatives.

PMCF takes a strategic approach to transaction planning, ensuring the positioning and messaging conveys the unique differentiators of your company. Our affiliation with Plante Moran provides us access to transaction tax experts to provide insight into structure planning considerations.

- Developing strategies to effectively deploy capital and resources to maximize ROI on your high-priority growth initiatives
- Aligning your process capabilities with key macro trends driving industry growth
- Evaluating KPI trends and results and understanding how they are used in daily management
- Reviewing the organizational chart and the internal plan for turnover and/or succession of key management team members
- Pursuing customer diversification at attractive, appropriate margins
- Understanding margin trends and concentrations of margin within product groups or customers
- Assessing your company's differentiation and position in the marketplace
- Leveraging our extensive global relationships to help penetrate new customers and/or markets

About PMCF

OUR LOCATIONS



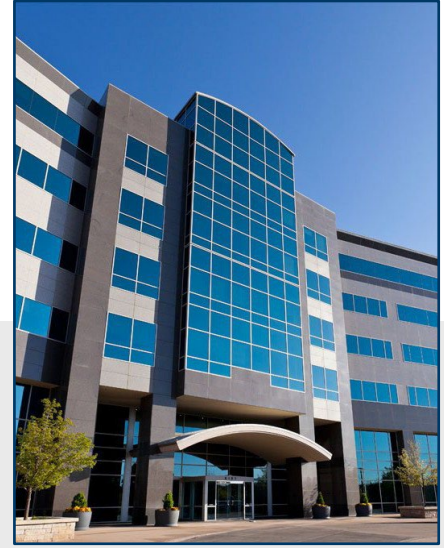
CHICAGO

10 S. Riverside
9th Floor
Chicago, IL 60606
Phone: 312.602.3600



DETROIT

3000 Town Center
Suite 100
Southfield, MI 48075
Phone: 248.223.3300



DENVER

8181 E. Tufts Avenue
Suite 600
Denver, CO 80237
Phone: 720.370.8181

OUR FIRM

PMCF's M&A advisory and investment banking services are designed to provide company shareholders with a trusted advisor to oversee all transaction-related aspects of a company sale or strategic acquisition. Our service levels, industry expertise in industrial manufacturing, and approach to managing transactions go well beyond a typical investment banker.

- Differentiated approach via senior banker leadership and direct involvement through every step of the transaction, providing a consistent and highly experienced point of contact
- One of the largest, most active investment banking boutiques with a focus on specialty niche businesses
- Proven positioning and marketing processes to obtain premium valuations in company sales
- Tailored sale process provides for extensive upfront preparation, detailed company review and identification of any potential issues in advance, and buyer evaluation/diligence ensuring the right fit
- Unique sale planning approach that helps shareholders best prepare for a future sale, whether it is six months or several years
- Long-term and client-first approach allows PMCF to provide unbiased feedback

PMCF | INVESTMENT BANKING



Two-time winner, Boutique Investment Banking Firm of the Year by M&A Advisor

Awarded, Cross Border Corporate and Strategic Acquisition of the Year by M&A Advisor

Awarded, Cross Border M&A Deal of the Year by M&A Advisor

Awarded, Deal of the Year by ACG Detroit

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