

FOOD & BEVERAGE M&A PULSE

FOURTH QUARTER 2025



OUR INSIGHTS

This publication provides a comprehensive overview of Food and Beverage M&A activity in Q4-25, highlighting key market drivers and performance trends.

M&A activity in the Food and Beverage sector in Q4 mirrored broader market trends, declining year over year as overall deal volume softened. Transactions fell meaningfully in both the U.S. and global markets compared to the same quarter last year. Despite this slowdown, 2026 is shaping up to be an encouraging year for the industry, with performance expected to rebound alongside a broader economic recovery. Companies are also preparing to capitalize on shifting consumer preferences, positioning the sector for renewed strategic activity and growth.

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ABOUT PMCF

PMCF is an investment bank focused exclusively on middle market transactions with professionals in Chicago, Detroit, Denver, and across the globe through Corporate Finance International™ affiliates. Offering a depth of advisory services, PMCF helps clients worldwide meet their sale, acquisition, financing, and strategic growth objectives. Additional information on PMCF can be found by visiting our website, pmcf.com.

INVESTMENT BANKING SERVICES:

- Mergers & Acquisitions
- Carve-outs & Divestitures
- Strategic Assessments
- Capital Raising

SELECT PMCF FOOD & BEVERAGE TRANSACTIONS

Contract Food Manufacturer

has been acquired by

Food & Beverage Private Equity Fund

The Grote Company Family of Brands

GROTE

*VANMARK.

have sold a minority interest to

BROWN BROTHERS HARRIMAN

INGREDIENT DISTRIBUTORS, INC.
 Ingredient Sourcing & Custom Premix Blending Specialists

has been acquired by

Associated FEED & SUPPLY CO.

has been acquired by



KEY INSIGHTS

1

Investing in Automation

Companies across the Food & Beverage industry are investing in new equipment and automation as they look to address labor challenges and improve overall efficiency. Operators are adopting technology that reduces manual work, supports a smoother workflow, and keeps production running reliably. These upgrades help streamline operations, limit downtime, and create more consistent output, which in turn strengthens margins. This operational maturity is particularly attractive to investors who value businesses with strong processes, predictable performance, and scalable infrastructure already in place.

2

Consumer Preferences Reshaping the Alcohol Landscape

The alcohol industry is undergoing a structural reset as legacy brands struggle to remain relevant amid shifting consumer preferences. Younger demographics are increasingly gravitating toward no- and low-alcohol alternatives, functional beverages, and ready-to-drink (RTD) products, which are shifts driven by a heightened focus on wellness and evolving social habits. These high-growth segments have become attractive to strategic acquirers seeking portfolio diversification. Similarly, private equity investors show interest in these segments because they bypass the capital-intensive aging cycles of traditional spirits.

3

Distributor Selectivity

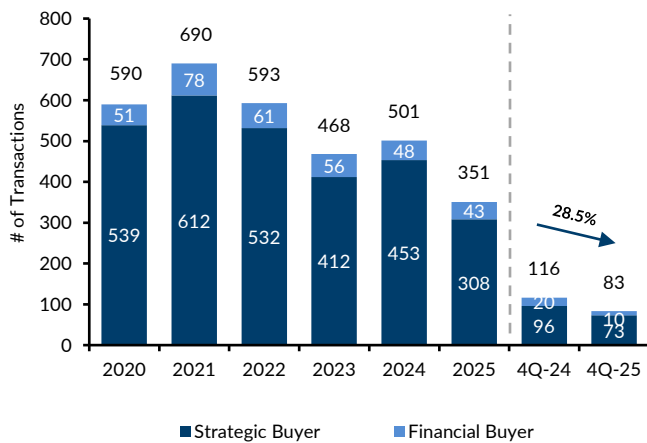
The Food & Beverage landscape is becoming increasingly crowded as new brands flood the market and private-label offerings continue to gain share, especially in today's value-driven economy. As competition intensifies, distributors are becoming more selective, prioritizing brands with truly differentiated positioning and a compelling commercial narrative. In this environment, success increasingly depends on a strong go-to-market strategy, meaningful digital visibility, and clear evidence of in-market traction.

Q4 2025 Market Summary & Outlook

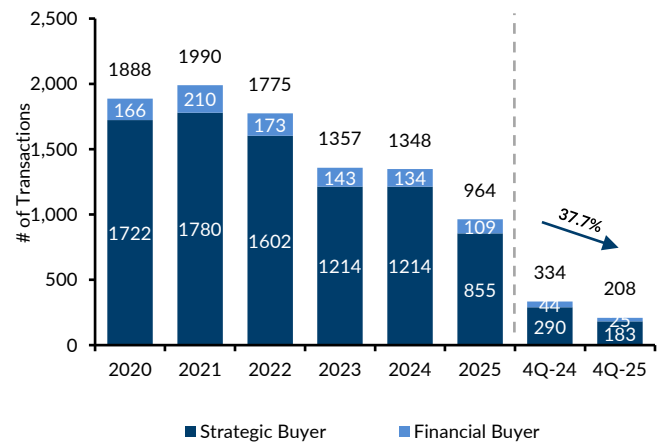
Q4 2025- US & Global Dealmaking

- Q4-25 U.S. and global transactions fell 25% and 38%, respectively, compared to the same quarter in the prior year. In addition to the downturn in Q4, full-year 2025 recorded the lowest transaction volumes in five years across both U.S. and global markets.
- The 2025 shortfall was driven by tariff and regulatory uncertainty under the new administration, ongoing supply-chain pressures (including rising ingredient, packaging, and logistics costs), and uncertainty around shifting consumer preferences amid inflation-driven wallet pressure and dietary changes linked to increase GLP-1 adoption.
- A recovery in 2026 appears likely due to moderating inflation, continued supply-chain recovery, improved regulatory clarity, greater emphasis on innovation and premiumization, and a broader pivot from cost control to proactive growth strategies.

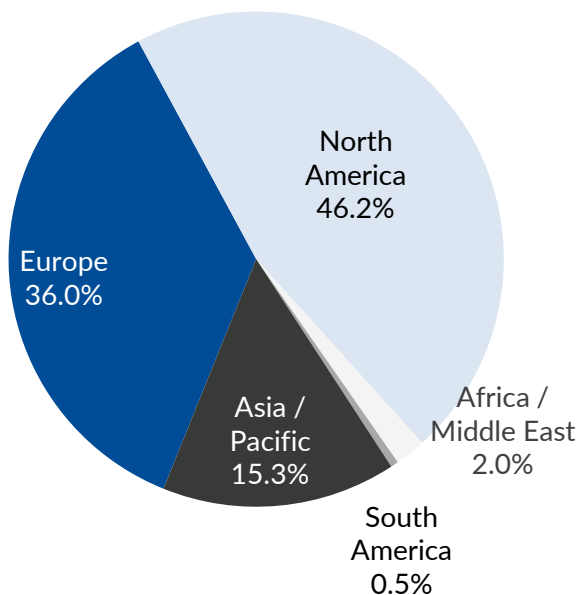
US F&B M&A ACTIVITY⁽¹⁾



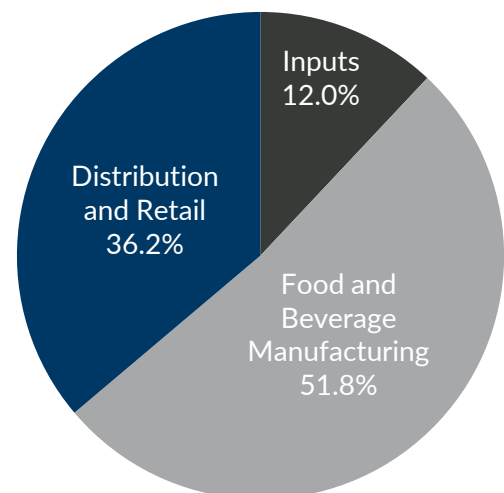
GLOBAL F&B M&A ACTIVITY⁽¹⁾



F&B M&A ACTIVITY BY REGION - GLOBAL⁽¹⁾



F&B M&A ACTIVITY BY SEGMENT - U.S.⁽¹⁾

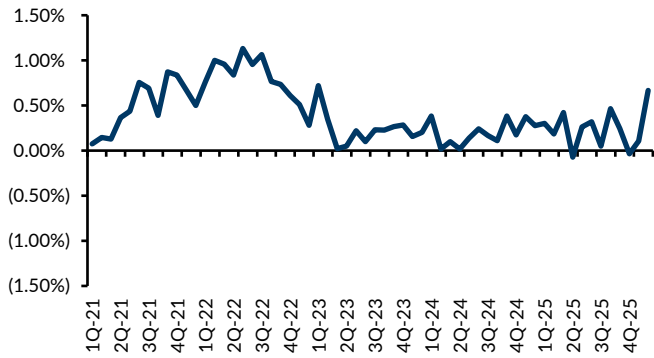


Source: (1) Capital IQ

Macro F&B Indicators and Signals

CPI - FOOD

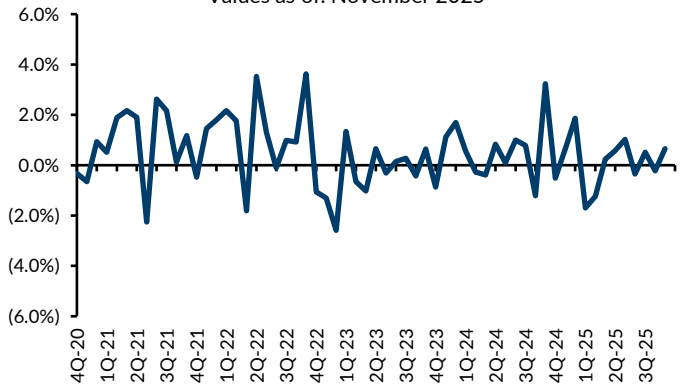
Values as of: December 2025



Source: BLS

PPI - FOOD

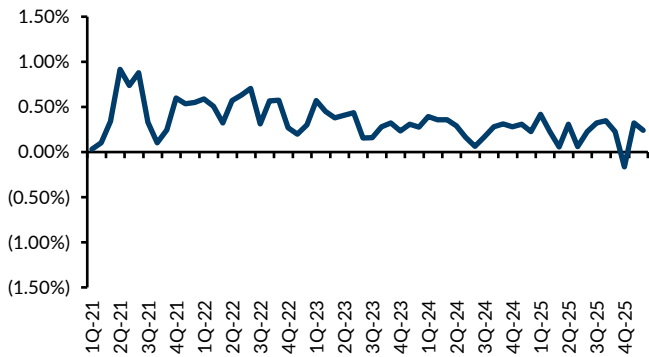
Values as of: November 2025



Source: Federal Reserve Bank of St. Louis

CPI - EX FOOD & ENERGY

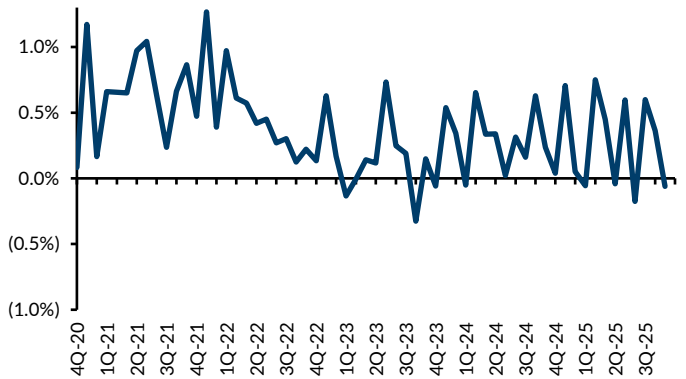
Values as of: December 2025



Source: BLS

PPI - EX FOOD & ENERGY

Values as of: November 2025

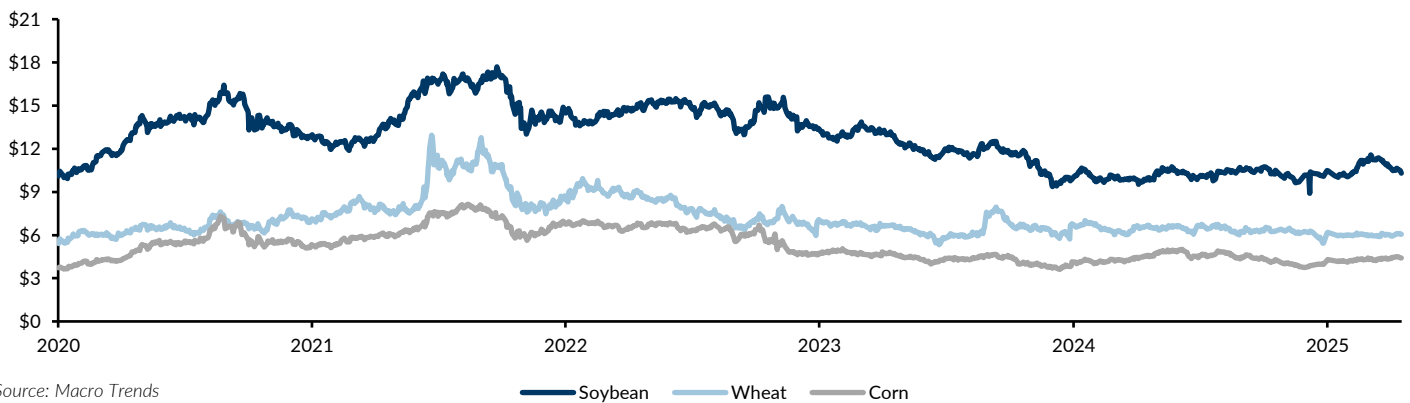


Source: BLS

AGRI-COMMODITIES DATA

(\$ in bushels)

Values as of: December 2025



Source: Macro Trends

— Soybean — Wheat — Corn

PMCF Food & Beverage Index

Company Name	Headquarters Location	Market Cap.	Enterprise Value	TTM Revenue	TTM Gross Profit	TTM EBITDA	TTM Gross Margin	TTM EBITDA Margin	Net Debt/TTM EBITDA	EV/Revenue	EV/EBITDA	Q4 '25	Q4 '24
(\$ in millions)													
Branded Processed Foods & Snacks													
Nestlé S.A.	Switzerland	\$ 255,471	\$ 331,529	\$ 114,298	\$ 53,327	\$ 22,082	46.7%	19.3%	3.3x	2.89x	15.0x	13.9x	
Mondelez International, Inc.	United States	69,460	90,078	37,645	11,690	5,617	31.1%	14.9%	3.2x	2.39x	16.0x	12.8x	
The Kraft Heinz Company	United States	28,704	46,891	25,164	8,489	6,006	33.7%	23.9%	2.8x	1.86x	7.8x	8.7x	
Kinross Gold Corporation	Canada	34,035	33,573	6,444	4,146	3,765	64.3%	58.4%	NM	5.13x	8.9x	4.9x	
McCormick & Company, Incorporated	United States	18,278	22,572	6,840	2,594	1,306	37.9%	19.1%	3.0x	3.33x	17.3x	19.7x	
Hormel Foods Corporation	United States	13,038	15,374	12,106	1,901	1,225	15.7%	10.1%	1.4x	1.27x	12.6x	14.4x	
The J. M. Smucker Company	United States	10,436	18,333	8,773	3,083	1,825	35.1%	20.8%	4.1x	2.09x	10.0x	9.4x	
J&J Snack Foods Corp.	United States	1,748	1,806	1,583	466	170	29.4%	10.7%	0.3x	1.14x	10.6x	16.5x	
Branded Processed Foods & Snacks Median							34.4%	19.2%	3.0x	2.2x	11.6x	13.3x	
Private Label Foods and Beverages													
Lamb Weston Holdings, Inc.	United States	\$ 5,818	\$ 9,680	\$ 6,474	\$ 1,431	\$ 1,231	22.1%	19.0%	3.0x	1.50x	7.9x	11.4x	
TreeHouse Foods, Inc.	United States	1,191	2,811	3,336	573	347	17.2%	10.4%	4.0x	0.84x	8.1x	10.6x	
Seneca Foods Corporation	United States	756	1,037	1,606	168	142	10.5%	8.8%	1.8x	0.65x	7.3x	8.7x	
Private Label Foods and Beverages Median							17.2%	10.4%	3.0x	0.84x	7.9x	10.6x	
Baked Goods													
George Weston Limited	Canada	\$ 26,285	\$ 47,251	\$ 45,702	\$ 15,087	\$ 4,670	33.0%	10.2%	2.9x	1.02x	10.1x	9.0x	
Grupo Bimbo, S.A.B. de C.V.	Mexico	14,136	24,291	23,365	12,345	3,132	52.8%	13.4%	2.9x	1.02x	7.8x	7.2x	
Flowers Foods, Inc.	United States	2,298	4,406	5,135	2,513	502	48.9%	9.8%	3.3x	0.86x	8.8x	11.0x	
Baked Goods Median							48.9%	10.2%	2.9x	1.02x	8.8x	9.0x	
Non-Alcoholic & Alcoholic Beverages													
The Coca-Cola Company	United States	\$ 300,725	\$ 335,125	\$ 47,663	\$ 29,376	\$ 16,307	61.6%	34.2%	1.9x	7.03x	20.6x	19.4x	
PepsiCo, Inc.	United States	198,513	240,856	92,366	50,126	17,016	54.3%	18.4%	2.3x	2.61x	14.2x	14.3x	
Anheuser-Busch InBev SA/NV	Belgium	125,866	205,130	58,605	32,763	18,901	55.9%	32.3%	3.5x	3.50x	10.9x	9.1x	
Constellation Brands, Inc.	United States	24,010	34,769	9,383	4,892	3,546	52.1%	37.8%	3.0x	3.61x	9.8x	13.5x	
Molson Coors Beverage Company	United States	9,225	15,058	11,214	4,344	2,411	38.7%	21.5%	2.2x	1.34x	6.2x	7.1x	
Non-Alcoholic Beverages & Alcoholic Median							54.3%	32.3%	2.3x	3.50x	10.9x	13.5x	
Grocery Distribution													
United Natural Foods, Inc.	United States	\$ 2,052	\$ 5,487	\$ 31,753	\$ 4,263	\$ 521	13.4%	1.6%	3.7x	0.17x	10.5x	11.2x	
AMCON Distributing Company	United States	72	245	2,274	189	20	8.3%	0.9%	6.1x	0.11x	12.5x	9.3x	
Grocery Distribution Median							10.9%	1.3%	4.9x	0.14x	11.5x	10.2x	
Food Retail													
Costco Wholesale Corporation	United States	\$ 382,766	\$ 373,755	\$ 280,391	\$ 36,104	\$ 13,125	12.9%	4.7%	NM	1.33x	28.5x	34.2x	
The Kroger Co.	United States	39,540	60,780	147,225	35,370	8,129	24.0%	5.5%	2.4x	0.41x	7.5x	7.5x	
Sprouts Farmers Market, Inc.	United States	7,757	9,294	8,654	3,380	822	39.1%	9.5%	1.3x	1.07x	11.3x	21.8x	
BJ's Wholesale Club Holdings, Inc.	United States	11,780	14,432	21,160	3,939	1,104	18.6%	5.2%	1.8x	0.68x	13.1x	13.6x	
Food Retail Median							21.3%	5.4%	1.8x	0.88x	12.2x	17.7x	
Foodservice													
Sysco Corporation	United States	\$ 35,287	\$ 49,065	\$ 82,034	\$ 15,117	\$ 4,462	18.4%	5.4%	2.8x	0.60x	11.0x	11.5x	
US Foods Holding Corp.	United States	16,792	21,853	39,115	6,810	1,664	17.4%	4.3%	2.9x	0.56x	13.1x	13.2x	
The Chefs' Warehouse, Inc.	United States	2,536	3,425	4,041	978	217	24.2%	5.4%	2.6x	0.85x	15.8x	15.4x	
Foodservice Median							18.4%	5.4%	2.8x	0.60x	13.1x	13.2x	
Restaurants													
McDonald's Corporation	United States	\$ 217,656	\$ 271,081	\$ 26,264	\$ 15,082	\$ 14,292	57.4%	54.4%	3.4x	10.32x	19.0x	18.6x	
Darden Restaurants, Inc.	United States	21,188	29,312	12,577	2,711	1,988	21.6%	15.8%	3.3x	2.33x	14.7x	16.4x	
Domino's Pizza, Inc.	United States	14,083	18,995	4,848	1,388	989	28.6%	20.4%	4.5x	3.92x	19.2x	20.9x	
The Wendy's Company	United States	1,586	5,427	2,208	786	519	35.6%	23.5%	7.4x	2.46x	10.5x	13.3x	
Papa John's International, Inc.	United States	1,262	2,190	2,086	428	198	20.5%	9.5%	3.7x	1.05x	11.1x	8.7x	
BJ's Restaurants, Inc.	United States	833	1,308	1,388	212	125	15.3%	9.0%	2.5x	0.94x	10.5x	11.8x	
Restaurants Median							25.1%	18.1%	3.5x	2.39x	12.9x	14.9x	
Median							30.2%	12.1%	2.9x	1.3x	10.9x	12.3x	
Mean							32.3%	16.7%	3.0x	2.1x	12.3x	13.2x	

Source: Capital IQ

(1) Market capitalizations and total enterprise values as of December 31, 2025; income statement and balance sheet data as of last period reported

(2) Multiple of EBITDA based on EBITDA inclusive of equity income from affiliates



Key F&B Public Company Statistics

Valuation Trends and Equity Performance:

- The PMCF Food & Beverage Public Equities Index saw valuations soften in Q4-25, with median EV/EBITDA multiples declining 2.3% over the last three months and 1.4% year-over year.
- Performance across tracked segments was mixed in the last three months of the year. Private Label Foods & Beverages and Non-Alcoholic & Alcoholic Beverages showed relative resilience, posting 2.5% and 3.2% increases, respectively. In contrast, Food Retail and Baked Goods experienced larger declines relative to the broader group, with drops of -7.1% and -9.1% .
- Looking ahead, similar to the M&A trends, conditions appear favorable for a rebound in 2026. Strong cash flow generation, disciplined balance sheets, and continued shareholder returns position the sector for potential multiple normalization and renewed investor interest.

Industry and Segment	Stock Price % Change		EV/EBITDA % Change		Current Valuation Stats			Net Debt/ TTM EBITDA	
	3 Month	1 Year	3 Month	1 Year	Fwd PE	TTM PE	EV/EBITDA		
F&B Categories	Branded Processed Foods & Snacks	(5.1%)	(10.9%)	(2.2%)	(1.7%)	16.8x	22.8x	11.6x	3.0x
	Private Label Foods & Beverages	2.5%	(32.8%)	(0.1%)	(23.4%)	12.7x	22.0x	7.9x	3.0x
	Baked Goods	(9.1%)	7.0%	(4.9%)	8.3%	16.9x	18.3x	8.8x	2.9x
	Non-Alcoholic & Alcoholic Beverages	3.2%	(5.6%)	2.1%	(1.1%)	15.8x	21.6x	10.9x	2.3x
	Grocery Distribution	(6.6%)	4.9%	(5.8%)	14.4%	7.6x	47.9x	11.5x	4.9x
	Food Retail	(7.1%)	(2.6%)	(8.3%)	(10.2%)	17.0x	26.2x	12.2x	1.8x
	Foodservice	(1.7%)	11.7%	(1.6%)	(0.4%)	16.9x	32.5x	13.1x	2.8x
	Restaurants	(3.4%)	(1.1%)	(2.8%)	(8.9%)	19.9x	27.7x	12.9x	3.5x
Overall Median	(4.2%)	(1.8%)	(2.5%)	(1.4%)	16.9x	24.5x	10.9x	3.5x	

PMCF FOOD & BEVERAGE INDEX PUBLIC VALUATIONS ^{(1) (2)}

Q4 2023	Q1 2024	Q2 2024	Q3 2024	Q4 2024	Q1 2025	Q2 2025	Q3 2025	Q4 2025
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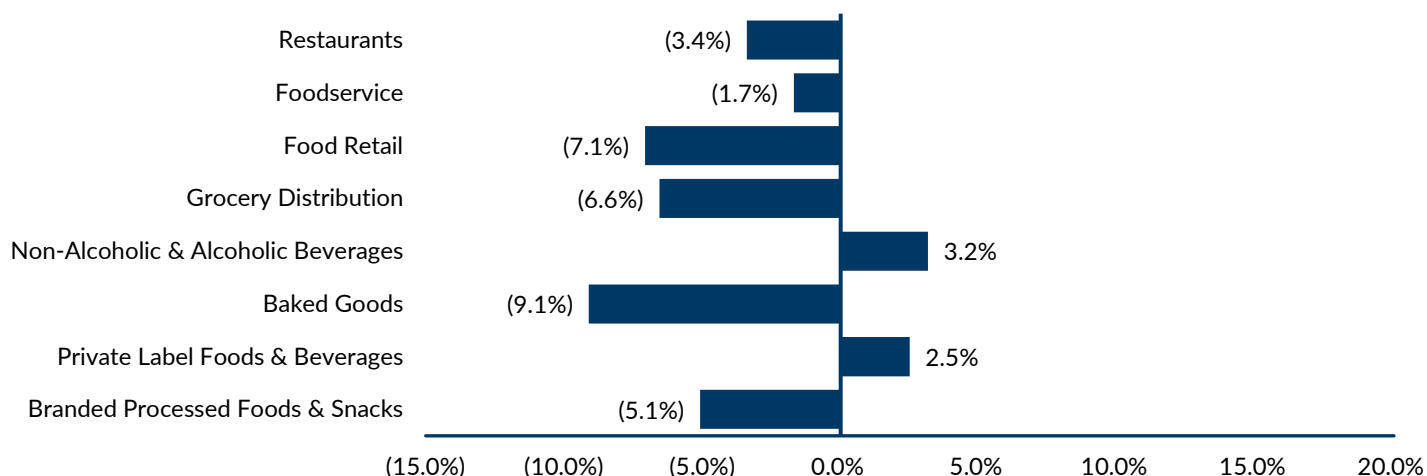
Revenue Multiple

Median	1.6x	1.7x	1.5x	1.7x	1.7x	1.6x	1.6x	1.4x	1.3x
Mean	2.3x	2.3x	2.2x	2.3x	2.2x	2.2x	2.2x	2.1x	2.1x

EBITDA Multiple⁽¹⁾

Median	12.4x	13.5x	12.7x	12.7x	12.8x	12.0x	11.8x	11.7x	10.9x
Mean	13.5x	13.8x	13.4x	13.9x	13.2x	13.6x	13.3x	12.7x	12.3x

MEDIAN 3-MONTH CHANGE IN STOCK PRICE⁽³⁾



Source: Capital IQ

(1) Multiple of EBITDA based on EBITDA inclusive of equity income from affiliates

(2) Quarterly figures based on the last trading day of each quarter shown

(3) Industry and segment returns are based on price-weighted performance

Food & Beverage M&A Activity

Private Equity Investment

Cotton Creek Capital acquires Ne-Mo's Bakery

On October 29, 2025, Ne-Mo's Bakery, a leading brand for convenience stores and grocery retailers throughout the United States, announced a strategic investment by Cotton Creek Capital to accelerate growth with manufacturing capacity and product innovation. For nearly 50 years, Ne-Mo's has built a trusted brand around its signature individually wrapped cakes and other sweet baked goods. Mike Chaignot, CEO of Ne-Mo's said, "A shared commitment to operational excellence and commercial investment will allow us to further expand our market presence, invest in new products, and continue building on Ne-Mo's long-standing tradition of delivering delicious, high-quality baked goods. Cotton Creek's extensive experience in baked goods made them the ideal partner for Ne-Mo's."

Platform Transformation

Urban Farmer acquires CAULIPOWER

On November 3, 2025, Urban Farmer, a portfolio company of Paine Schwartz Partners and a fully integrated producer of specialty dough products for North American brands and retailers, announced its acquisition of CAULIPOWER, a better-for-you, gluten-free, and cauliflower crust frozen pizza brand. Together, these two industry leaders will unite Urban Farmer's fully integrated manufacturing capabilities with CAULIPOWER's category-defining brand, forming a scaled platform with powerful reach across branded, private label, and co-manufactured better-for-you frozen products. The addition of CAULIPOWER significantly strengthens the platform by adding its extensive nationwide distribution, strong pipeline of innovation, and access to millions of new households.

Strategic Acquisition

Horizon Family of Brands acquires Maple Hill Creamery

On December 1, 2025, Horizon Family Brands, a provider of better-for-you food and beverage products, announced its strategic acquisition of Maple Hill Creamery, a 100% grass-fed organic dairy company. This acquisition brings together two trusted names in organic dairy to expand Horizon's portfolio, strengthen its presence across retail channels, and reinforce its commitment to delivering high-quality, sustainable products to customers and consumers across the United States.

Portfolio Expansion

Peterson Brands acquires Country Pure Foods

On December 2, 2025, Peterson Brands, a leading provider of high-quality fruit and vegetable beverages, part of the Peterson Farms Family of Companies, announced its acquisition of Country Pure Foods, a U.S. producer of portioned and multi-serve juices, plant-based beverages, and frozen novelties. This acquisition strengthens Peterson Brands' position in key beverage categories and expands its presence across both retail and foodservice markets. Country Pure Foods serves a diverse customer base in K-12 schools, healthcare, restaurants, and retail, providing beverage solutions that meet evolving nutritional and menu needs.

Sources: Capital IQ, company websites and PMCF proprietary research

Food & Beverage M&A Activity

SELECT FOOD & BEVERAGE TRANSACTIONS

Date	Target	Buyer	Industry Segment
Oct-25	Del Taco Holdings, Inc.	Yadav Enterprises, Inc.	Full Service Restaurants
Oct-25	Detroit National Brewing Company, LLC	Benchmark Beverage Company, LLC	Beer, Ale and Malt Beverages
Oct-25	Ne-Mo'S Bakery Inc.	Cotton Creek Capital Management, LLC	Bread and Bakery Products
Oct-25	HopCat-Detroit, LLC	Uncommon Equity LLC	Beverage and Tobacco Bars
Oct-25	Illinois Foundation Seeds, Inc.	Plantas de Navarra, S.A.	Grain And Field Beans
Oct-25	Spiceland, Inc.	Mid-West Institutional Food Distributors	Seasonings and Preservatives
Oct-25	International Spices, Ltd.	Woodland Foods, LLC	Seasonings and Preservatives
Oct-25	Panco Foods Inc.	ESG Inc.	Prepared and Preserved Foods
Oct-25	Sol Group Marketing Company	Martori Bros. Distributors	Fruits, Vegetables, and Nuts
Oct-25	Biolete LLC	Cement Factory LLC	Coffee And Tea
Nov-25	Creative Natural Products, Inc.	Alfred Ritter GmbH & Co. KG	Confectionery Products
Nov-25	El Silencio Holdings, Inc.	IJW Whiskey Company, LLC	Spirits and Liquors
Nov-25	Calihan Pork Processors, Inc.	Calihan Processing Cooperative	Meat Processing And Meat Related Products
Nov-25	Miyoko's Kitchen	Prosperity Organic Foods, Inc.	Confectionery Products
Nov-25	Hickman's Egg Ranch, Inc.	Mantiqueira USA	Dairy Products and Eggs
Nov-25	Keith's Cookies	Ula Mana Inc.	Bread and Bakery Products
Nov-25	Arctic Fisheries Ltd.	SNH Capital Partners	Seafood Processing and Seafood Products
Nov-25	Penobscot Mccrum, LLC	McCain Foods Limited	Frozen Foods
Nov-25	Georgia Spice LLC	Midas Foods International, LLC	Seasonings and Preservatives
Nov-25	Caulipower, LLC	UrbanFarmer LLC	Frozen Foods
Dec-25	California Olive Ranch, Inc.	Cobram Estate Olives Limited	Edible Oils
Dec-25	Cosmo's Food Products, Inc.	Patriot Pickle, Inc.	Packaged Foods
Dec-25	California Pizza Kitchen, Inc.	Consortium Brand Partners	Full Service Restaurants
Dec-25	Mushroom Madness, Inc.	FBC Holding, Inc.	Coffee And Tea
Dec-25	Mary And Megan Food Company 314	White Rhino Coffee, LLC	Bread and Bakery Products
Dec-25	Lineage Manufacturing LLC	Gonnella Baking Company	Grain Mill Products
Dec-25	Gatehouse Brands	Evergreen Family Wines	Wine
Dec-25	RS3 Strategic Hospitality	Proof of the Pudding by MGR, LLC	Catering Services
Dec-25	Wisconsin Whey Protein Inc.	FrieslandCampina Ingredients	Dairy Products and Eggs
Dec-25	Country Pure Foods, Inc.	Peterson Brands, LLC	Prepared and Preserved Foods
Dec-25	Maple Hill Creamery, LLC	Horizon Organic Dairy, LLC	Dairy Products and Eggs
Dec-25	Trinity Brewing Company	Castle Rock Brewery Ltd.	Beer, Ale and Malt Beverages



Sources: Capital IQ, company websites and PMCF proprietary research

What is a Strategic Assessment and Why is it Important?

A Strategic Assessment is a comprehensive report that examines a business holistically with specific consideration given to the financial results, operations, and organizational structure. We advise our clients consider before a planned liquidity event to ensure your company is ready for a transaction. This process includes:

Determining your company's current value

Identifying factors that enhance or erode value and related risk considerations

Developing strategies to bridge gaps in value and market position

7 Reasons Why a Strategic Assessment is Essential for Maximizing Business Value In Preparation of a Liquidity Event

- 1 Prepares your company for the scrutiny of capital investors
- 2 Helps ownership and management identify the value attributes and constraints of the business
- 3 Provides ownership with an understanding of perceived value considerations in the eyes of investors
- 4 Affords your company an opportunity to address shortfalls and enhance the value in advance of a capital transaction
- 5 Helps align corporate strategy with organizational, tax, and wealth transfer planning
- 6 Helps shareholders/management understand how various business strategies can impact future value
- 7 Resolves potential deal obstacles to ensure a smooth diligence process and higher likelihood of deal success

As an investment in your company, PMCF will complete a complimentary Strategic Assessment.

For additional information, please visit pmcf.com

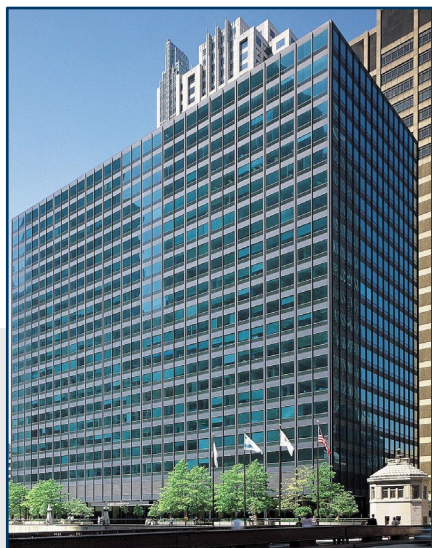
SIGNIFICANT INDUSTRY EXPERTISE AND RESOURCES

Founded in 1995, PMCF has spent 25+ years successfully advising clients in the middle market. From M&A advisory or capital raising to strategic assessment and transaction planning, we execute transactions to achieve life-changing outcomes for our clients. We leverage our significant deal experience, industry relationships, and a deep understanding of sectors we serve to support our clients' organic and inorganic growth initiatives.

PMCF takes a strategic approach to transaction planning, ensuring the positioning and messaging conveys the unique differentiators of your company. Our affiliation with Plante Moran provides us access to transaction tax experts to provide insight into structure planning considerations.

- Developing strategies to effectively deploy capital and resources to maximize ROI on your high-priority growth initiatives
- Aligning your process capabilities with key macro trends driving industry growth
- Evaluating KPI trends and results and understanding how they are used in daily management
- Reviewing the organizational chart and the internal plan for turnover and/or succession of key management team members
- Pursuing customer diversification at attractive, appropriate margins
- Understanding margin trends and concentrations of margin within product groups or customers
- Assessing your company's differentiation and position in the marketplace
- Leveraging our extensive global relationships to help penetrate new customers and/or markets

OUR LOCATIONS



CHICAGO

10 S. Riverside Plaza
9th Floor
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Phone: 312.602.3600



DETROIT

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Suite 100
Southfield, MI 48075
Phone: 248.223.3300



DENVER

8181 E. Tufts Avenue
Suite 600
Denver, CO 80237
Phone: 720.370.8181

OUR FIRM

PMCF's M&A advisory and investment banking services are designed to provide company shareholders with a trusted advisor to oversee all transaction related aspects of a company sale or strategic acquisition. Our service levels, industry expertise in food & beverage, and approach to managing transactions goes well beyond a typical investment banker.

- Differentiated approach via senior banker leadership and direct involvement through every step of the transaction providing a consistent and highly experienced point of contact
- One of the largest, most active investment banking boutiques with a focus on specialty niche businesses
- Proven positioning and marketing processes to obtain premium valuations in company sales
- Tailored sale process provides for extensive upfront preparation, detailed company review and identification of any potential issues in advance, and buyer evaluation/diligence ensuring the right fit
- Unique sale planning approach that helps shareholders best prepare for a future sale whether its six months or several years
- Long-term and client first approach allows PMCF to provide unbiased feedback

PMCF | INVESTMENT BANKING



Two-time winner, Boutique Investment Banking Firm of the Year by M&A Advisor
Awarded, Cross Border Corporate and Strategic Acquisition of the Year by M&A Advisor

Awarded, Cross Border M&A Deal of the Year by M&A Advisor
Awarded, Deal of the Year by ACG Detroit

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